

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION
OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT NAME: Higher Education

AGENCY NAME: LSU Board of Supervisors

SCHEDULE NUMBER: 19-600

SUBMISSION DATE: June 23, 2010

AGENCY BA-7 NUMBER: 6 (Revised)

HEAD OF BUDGET UNIT: Dr. John V. Lombardi

TITLE: President

DIVISION OF ADMINISTRATION
OFFICE OF PLANNING & BUDGET

JUN 28 2010

Randy R. Dussé
APPROVED

FOR OPB USE ONLY

OPB LOG NUMBER

750R

AGENDA NUMBER

SIGNATURE (Certifies that the information provided is correct and true to the best of your knowledge):

John V. Lombardi / J.A.

MEANS OF FINANCING OR EXPENDITURE	BUDGETED FY 2009-2010	ADJUSTMENT (+) OR (-)	REVISED FY 2009-2010
GENERAL FUND BY:			
DIRECT	\$478,347,391	(\$10,400,000)	\$467,947,391
INTERAGENCY TRANSFERS	\$506,081,501	\$0	\$506,081,501
FEES & SELF-GENERATED	\$387,727,511	\$1,446,541	\$389,174,052
STATUTORY DEDICATIONS	\$60,940,232	\$0	\$60,940,232
INTERIM EMERGENCY BOARD	\$0	\$0	\$0
FEDERAL	\$73,958,154	\$9,939,918	\$83,898,072
TOTAL	\$1,507,054,789	\$986,459	\$1,508,041,248

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
LSU Board of Supervisors	\$9,953,391		(292,618)		\$9,660,773	0
LSU	\$418,060,380		(3,000,000)		\$415,060,380	0
LSU at Alexandria	\$18,958,105		(200,000)		\$18,758,105	0
LSU at Eunice	\$13,056,051		(100,000)		\$12,956,051	0
LSU in Shreveport	\$29,605,452		(696,027)		\$28,909,425	0
Paul M. Hebert Law Center	\$19,784,110		(101,143)		\$19,682,967	0
Pennington Biomedical	\$14,671,771		(125,319)		\$14,546,452	0
LSU Health Sciences Ctr-N.O.	\$181,471,730		(1,654,571)		\$179,817,159	0
LSU Health Sciences Ctr-Shreve.	\$440,902,326		8,215,522		\$449,117,848	0
LSU HSC-Shreveport-E.A.Conway	\$81,562,351		2,054,935		\$83,617,286	0
LSU HSC-Shreveport - HPL	\$61,380,103		(267,275)		\$61,112,828	0
LSU Agricultural Center	\$100,352,385		(1,347,045)		\$99,005,340	0
University of New Orleans	\$117,296,634		(1,500,000)		\$115,796,634	0
Unalloted	\$0				\$0	0
TOTAL	\$1,507,054,789	0	\$986,459	0	\$1,508,041,248	0

Policy and Procedure Memorandum No. 52, Revised, requires that all Request for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.

1. What is the source of funding (if other than General Fund (Direct))/? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

This BA-7 is to adjust LSU System Higher Education Institutions' means of finance as part of the supplemental bill for 2009-10. See worksheet for details.

2. Enter the financial impact of the requested adjustment for the current year and the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	CURRENT YEAR	YEAR 1	YEAR 2	YEAR 3	YEAR 4
GENERAL FUND BY:					
DIRECT	(\$10,400,000)				
INTERAGENCY TRANSFERS					
FEES & SELF-GENERATED	\$1,446,541	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS					
INTERIM EMERGENCY BOARD					
FEDERAL	\$9,939,918				
TOTAL	\$986,459	\$0	\$0	\$0	\$0

3. If this action requires additional personnel, provide a detailed explanation below:

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year. All budget adjustments are part of supplemental bill 2009-10.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

This BA-7 is per the supplemental appropriations bill.

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impact (positive or negative) that will result from the approval of this BA-7.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. (Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY ____ - ____	ADJUSTMENT (+) OR (-)	REVISED FY ____ - ____
	Not Applicable			

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. (For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

Not applicable.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

Not applicable

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

AGENCY NAME: LSU Board of Supervisors

PROGRAM NAME: LSU System Higher Education-All campuses

DATE PREPARED: June 23, 2010

AGENCY BA-7 NUMBER: 6 (Revised)

MEANS OF FINANCING:		CURRENT EOB	REQUESTED ADJUSTMENT	REVISIED EOB
GENERAL FUND BY:				
Direct	\$478,347,391	(\$10,400,000)	\$467,947,391	
Intergency Transfers	\$506,081,501	\$0	\$506,081,501	
Fees & Self-Generated	\$387,727,511	\$1,446,541	\$389,174,052	
Statutory Dedications	\$60,940,232	\$0	\$60,940,232	
Interim Emergency Board	\$0	\$0	\$0	
FEDERAL FUNDS	\$73,958,154	\$9,939,918	\$83,898,072	
TOTAL MOF	\$1,507,054,789	\$986,459	\$1,508,041,248	
EXPENDITURES:				
Salaries	\$2,100,254	0	\$2,100,254	
Other Compensation	\$83,110	0	\$83,110	
Related Benefits	\$440,382	0	\$440,382	
Travel	\$6,280,856	(309,959)	\$5,970,897	
Operating Services	\$127,775,711	(1,826,676)	\$125,949,035	
Supplies	\$130,942,938	4,098,091	\$135,041,029	
Professional Services	\$22,792,275	(559,861)	\$22,232,414	
Other Charges	\$1,144,738,206	2,390,963	\$1,147,129,169	
Debt Services	\$263,954	0	\$263,954	
Intergency Transfers	\$50,462,048	(600,000)	\$49,862,048	
Acquisitions	\$21,175,055	(2,206,099)	\$18,968,956	
Major Repairs	\$0	0	\$0	
UNALLOTTED	\$0	0	\$0	
TOTAL EXPENDITURES	\$1,507,054,789	\$986,459	\$1,508,041,248	
OVER (OR UNDER)				
	\$0	\$0	\$0	
POSITIONS				
Classified	1	1	1	1
Unclassified	68	68	68	68
TOTAL POSITIONS	69	0	69	69
OUT-YEAR PROJECTIONS				
YEAR ONE	YEAR TWO	YEAR THREE	YEAR FOUR	
\$0	\$0	\$0	\$0	

All LSU System

GENERAL FUND BY:	HSCS, EACMC, HPLMC	HSCNO	Higher Ed Campuses	Total	Final
DIRECT			(10,400,000)	(10,400,000)	467,947,391
INTERAGENCY TRANSFERS				0	506,081,501
FEES & SELF-GENERATED	901,112	545,429		1,446,541	389,174,052
STATUTORY DEDICATIONS				0	60,940,232
INTERIM EMERGENCY BOARD	0			0	0
FEDERAL	9,939,918			9,939,918	83,898,072
TOTAL	1,507,054,789	545,429	(10,400,000)	986,459	1,508,041,248

PROGRAM EXPENDITURES DOLLARS

PROGRAM NAME:					
LSU Board of Supervisors	\$9,953,391		(292,618)	(292,618)	9,660,773
LSU	\$418,060,380		(3,000,000)	(3,000,000)	415,060,380
LSU at Alexandria	\$18,958,105		(200,000)	(200,000)	18,758,105
LSU at Eunice	\$13,056,051		(100,000)	(100,000)	12,956,051
LSU in Shreveport	\$29,605,452		(696,027)	(696,027)	28,909,425
Paul M. Hebert Law Center	\$19,784,110		(101,143)	(101,143)	19,682,967
Pennington Biomedical	\$14,671,771		(125,319)	(125,319)	14,546,452
LSU Health Sciences Ctr-N.O.	\$181,471,730	545,429	(2,200,000)	(1,654,571)	179,817,159
LSU Health Sciences Ctr-Shreve.	\$440,902,326		(250,000)	(250,000)	449,117,848
LSU HSC-Shreveport-E.A.Conway	\$81,562,351		(240,880)	(240,880)	83,617,286
LSU HSC-Shreveport - HPL	\$61,380,103		(346,968)	(267,275)	61,112,828
LSU Agricultural Center	\$100,352,385		(1,347,045)	(1,347,045)	99,005,340
University of New Orleans	\$117,296,634		(1,500,000)	(1,500,000)	115,796,634
Unallotted					
TOTAL	1,507,054,789	545,429	(10,400,000)	986,459	1,508,041,248

EXPENDITURES:

Salaries	\$2,100,254	0		0	2,100,254
Other Compensation	\$83,110	0		0	83,110
Related Benefits	\$440,382	0		0	440,382
Travel	\$6,280,856	0		(309,959)	5,970,897
Operating Services	\$127,775,711	1,750,000	346,295	(1,826,676)	125,949,035
Supplies	\$130,942,938	5,621,964	199,134	4,098,091	135,041,029
Professional Services	\$22,792,275	0		(559,861)	22,232,414
Other Charges	\$1,144,738,206	3,469,066	(1,078,103)	2,390,963	1,147,129,169
Debt Services	\$263,954	0		0	263,954
Interagency Transfers	\$50,462,048	0	(600,000)	(600,000)	49,862,048
Acquisitions	\$21,175,055	0	(2,206,099)	(2,206,099)	18,968,956
Major Repairs	\$0	0		0	0
UNALLOTTED	\$0	0		0	0
TOTAL EXPENDITURES	1,507,054,789	10,841,030	(10,400,000)	986,459	1,508,041,248

QUESTIONNAIRE ANALYSIS

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

GENERAL PURPOSE

This BA-7 is to adjust LSU System Higher Education institutions' means of finance as part of the supplemental bill for 2009-10. The BA-7 does the following:

1. Increases LSU Health Sciences Center - New Orleans self-generated budget authority due to an increase in estimated tuition and fees revenue.
2. Adjusts HSCS, EACMC, and HPLMC based on current projections for Commercial Insurance/Self Pay, Medicare and Tuition & Fees
3. Reduces campus general fund budget authority. This is part of the Executive Order Spending Freeze (BJ 10-06).

REVENUES

See accompanying worksheet for breakdown of revenues and expenditures

EXPENDITURES

See accompanying worksheet for breakdown of revenues and expenditures

OTHER

BA-7 SUPPORT INFORMATION

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