# **Louisiana Ethics Reporting**

Travel expenses, including travel scholarships, covered by a third party or a sponsor are subject to the reporting requirements in R.S. 42:1111 Code of Governmental Ethics.

Pursuant to La. R.S. 42:1115.2, any public servant who accepts complimentary admission, lodging, or transportation to and from an educational or professional development, seminar, or a conference shall file a Complimentary Disclosure Statement with the Board of Ethics within 60 days after such acceptance.

It is the employee's responsibility to properly complete and submit the disclosure form to the Ethics Administration.

## **Helpful Links**

- Louisiana Ethics Website
- Disclosure Form 413
- Form 413 Frequently Asked Questions

## Reminders:

- Always complete the latest version of Form 413 from the Ethics website.
   Outdated forms are not accepted.
- Disclosure will be deemed non-compliant if not fully completed.
- A handwritten or an electronic signature is required. Only
  e-Signatures from digital applications such as DocuSign, AdobeSign, SignNow,
  etc., are accepted. Typed signatures with a selected font are not accepted.
- Agency Head (or designee) signature is required before the form can be filed electronically or submitted. A signed University travel prior approval form must be submitted with the Ethics form prior to Agency Head (or designee) signature.
- Signed form should be attached to the Spend Authorization/Expense Report.

# Sample of completed disclosure form LOUISIANA BOARD OF ETHICS Mail: P.O. Box 4368, Baton Rouge, LA 70821 Fax: 225-381-7271 Upload: https://eap.ethics.la.gov/FileUpload COMPLIMENTARY ADMISSION, LODGING AND/OR TRANSPORTATION DISCLOSURE STATEMENT Pursuant to La. R.S. 42:1115.2, any public servant who accepts complimentary admission, lodging, or transportation, or nt for such expenses shall file a certification with the Board of Ethics WITHIN 60 DAYS AFTER SUCH ACCEPTANCE. Agency Head Certification (to be completed prior to event attendance): By my signature below, I. . (agency head printed name) Certify that the Public Servant's acceptance of the complimentary admission, lodging and transportation, reimbursement of such expense (check applicable box) [will enhance the knowledge or skill of the Public Servant as it relates to the performance of his public service. <u>Gertify that I approved</u> the Public Servant's acceptance of the compilmentary admission, lodging and transportation, or reimbursement of such expense <u>prior to such acceptances.</u> AGENCY HEAD'S SIGNATURE: PUBLIC SERVANT'S FULL NAME: Valery Sonnier 123 River Road Port Allen, La 70767 POSITION TITLE: Associate Director - Accounts Payable & Reporting EMPLOYING AGENCY: Louisiana State University DATE OF EVENT: July 24, 2022 to July 28, 2022 LOCATION: Lexington, Kentucky DESCRIPTION OF PURPOSE OF PUBLIC SERVANT'S ACCEPTANCE OF COMPLIMENTARY ADMISSION, LODGING AND/OR REASONABLE TRANSPORTATION: Selected to receive a scholarship for CBMI 2022 on behalf of Southern Association of College and University Business Officers (SACUBO) The CBMI Conference offers an intensive course of study in business and financial management for administrators of colleges and universities. PERSON/ORGANIZATION PROVIDING ADMISSION, LODGING, AND/OR TRANSPORTATION: AMOUNT EXPENDED/REIMBURSED ON PUBLIC SERVANT SACUBO ADMISSION: \$ 644.38 TRANSPORTATION: \$ 355.62 Public Servant Attestation: By my signature below, the above provided information is true and correct to the best of my knowledge, information, and belief. PUBLIC SERVANT'S SIGNATURE: Valery Someier 7/8/2022 DATE: www.ethics.la.gov Revised December 2022

## **Filing Instructions**

Upon receipt of the signed form by the Agency Head (or designee), the form should be submitted electronically by the following steps:

- 1) Go to the Louisiana Ethics Website
- 2) Go to the Disclosure tab
- 3) Click [File Upload]
- Select 'Complimentary Admission, Transportation, and/or Lodging' from the Form dropdown list
- 5) Provide the Filer Name, E-mail Address, and Phone Number
- 6) Check box I'm not a robot
- 7) Choose File to add signed Ethics form
- 8) Click Upload
- Once the form is uploaded, the employee will receive an e-mail confirming the file successfully uploaded
- 10) For questions, contact the Board of Ethics at 225-219-5600 and ask for Ashley.



File successfully uploaded on 1/25/2023 at 12:59 PM