

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION
OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

UFC. OF THE GOV
 DIV. OF ADMIN
 OPB

DEPARTMENT NAME: Higher Education

AGENCY NAME: LSU Board of Supervisors

DIVISION OF ADMINISTRATION
 OFFICE OF PLANNING & BUDGET

FOR OPB USE ONLY
OPB LOG NUMBER 497
AGENDA NUMBER

SCHEDULE NUMBER: 19-600

SUBMISSION DATE: January 8, 2009

MAR 10 2010

AGENCY BA-7 NUMBER: 3

Randy R. Duvie
 APPROVED

HEAD OF BUDGET UNIT: Dr. John V. Lombardi

TITLE: President

SIGNATURE (Certifies that the information provided is correct and true to the best of your knowledge):

J. Lombardi

MEANS OF FINANCING OR EXPENDITURE	BUDGETED FY 2009-2010	ADJUSTMENT (+) OR (-)	REVISED FY 2009-2010
GENERAL FUND BY:			
DIRECT	\$517,472,396	(\$39,125,005)	\$478,347,391
INTERAGENCY TRANSFERS	\$505,879,373	\$0	\$505,879,373
FEES & SELF-GENERATED	\$387,727,511	\$0	\$387,727,511
STATUTORY DEDICATIONS	\$60,940,232	\$0	\$60,940,232
INTERIM EMERGENCY BOARD	\$0	\$0	\$0
FEDERAL	\$73,958,154	\$0	\$73,958,154
TOTAL	\$1,545,977,666	(\$39,125,005)	\$1,506,852,661

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
LSU Board of Supervisors	\$10,665,259		(\$711,868)		\$9,953,391	0
LSU	\$430,517,548		(\$12,659,296)		\$417,858,252	0
LSU at Alexandria	\$19,890,914		(\$657,809)		\$19,233,105	0
LSU at Eunice	\$13,272,943		(\$491,892)		\$12,781,051	0
LSU in Shreveport	\$30,569,327		(\$963,875)		\$29,605,452	0
Paul M. Hebert Law Center	\$20,319,894		(\$535,784)		\$19,784,110	0
Pennington Biomedical	\$15,796,053		(\$1,124,282)		\$14,671,771	0
LSU Health Sciences Ctr-N.O.	\$187,720,936		(\$6,249,206)		\$181,471,730	0
LSU Health Sciences Ctr-Shreve.	\$445,019,734		(\$4,117,408)		\$440,902,326	0
LSU HSC-Shreveport-E.A.Conway	\$82,447,623		(\$885,272)		\$81,562,351	0
LSU HSC-Shreveport - HPL	\$62,339,336		(\$959,233)		\$61,380,103	0
LSU Agricultural Center	\$106,298,521		(\$5,946,136)		\$100,352,385	0
University of New Orleans	\$121,119,578		(\$3,822,944)		\$117,296,634	0
Unallotted	\$0				\$0	0
TOTAL	\$1,545,977,666	0	(\$39,125,005)	0	\$1,506,852,661	0

Policy and Procedure Memorandum No. 52, Revised, requires that all Request for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

As dictated by Executive Order No. BJ 2009 – 21, Higher Education's allocation of the midyear budget reductions are across the board to all Budget Units within the scope of my unilateral interim budget balancing powers resulting in the lesser of either a 7.56% reduction of the State General Fund or a 3% reduction of the total appropriation for each Budget Unit;

2. Enter the financial impact of the requested adjustment for the current year and the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	CURRENT YEAR	YEAR 1	YEAR 2	YEAR 3	YEAR 4
GENERAL FUND BY:					
DIRECT	(\$39,125,005)				
INTERAGENCY TRANSFERS					
FEES & SELF-GENERATED					
STATUTORY DEDICATIONS					
INTERIM EMERGENCY BOARD					
FEDERAL					
TOTAL	-\$39,125,005	\$0	\$0	\$0	\$0

3. If this action requires additional personnel, provide a detailed explanation below:

See all of LSU System institutions attached plans

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

n/a

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

No.

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impact (positive or negative) that will result from the approval of this BA-7.

See attached plans for the significant impact this will have on the LSU System.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY ____ - ____	ADJUSTMENT (+) OR (-)	REVISED FY ____ - ____
	Not Applicable			

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

This midyear budget reduction will impact all of the LSU System institutions in several areas. See attached plans for all the details.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

Not applicable.

5. Describe the performance impacts of failure to approve this BA-7. *(Be specific. Relate performance impacts to objectives and performance indicators.)*

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

AGENCY NAME: LSU Board of Supervisors
 PROGRAM NAME: Various LSU Campuses

DATE PREPARED: January 8, 2009
 AGENCY BA-7 NUMBER: 3

MEANS OF FINANCING:	CURRENT EOB	REQUESTED ADJUSTMENT	REVISED EOB	OUTYEAR PROJECTIONS			
				YEAR ONE	YEAR TWO	YEAR THREE	YEAR FOUR
GENERAL FUND BY:							
Direct	\$517,472,396	(\$39,125,005)	\$478,347,391				
Interagency Transfers	\$505,879,373	\$0	\$505,879,373				
Fees & Self-Generated	\$387,727,511	\$0	\$387,727,511				
Statutory Dedications	\$60,940,232	\$0	\$60,940,232				
Interim Emergency Board	\$0	\$0	\$0				
FEDERAL FUNDS	\$73,958,154	\$0	\$73,958,154				
TOTAL MOF	\$1,545,977,666	(\$39,125,005)	\$1,506,852,661	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries	2,100,254	0	\$2,100,254				
Other Compensation	240,629	-157,519	\$83,110				
Related Benefits	467,081	-26,699	\$440,382				
Travel	7,675,478	-1,394,622	\$6,280,856				
Operating Services	132,792,251	-5,016,540	\$127,775,711				
Supplies	133,630,887	-2,687,949	\$130,942,938				
Professional Services	23,921,360	-1,129,085	\$22,792,275				
Other Charges	1,171,854,360	-27,318,282	\$1,144,536,078				
Debt Services	263,954	0	\$263,954				
Interagency Transfers	50,462,048	0	\$50,462,048				
Acquisitions	22,569,364	-1,394,309	\$21,175,055				
Major Repairs	0	0	\$0				
UNALLOTTED	\$0	\$0	\$0				
TOTAL EXPENDITURES	\$1,545,977,666	(\$39,125,005)	\$1,506,852,661	\$0	\$0	\$0	\$0
OVER (OR UNDER)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS							
Classified	1		1	1	1	1	1
Unclassified	68		68	68	68	68	68
TOTAL POSITIONS	69	0	69	69	69	69	69