

KUALI QUICK GUIDE ACCESSING KUALI RESEARCH

I. CURRENT USER

To access Kuali Research (KR), you must first be a *User* in the system, meaning you are able to login to Kuali following the instructions described below. If you are not a current user, go to section II - **Not Current User**.

- A. LSUHSC Personnel (individuals with an active @lsuhsc.edu email address)
 - Click this URL or enter it into your browser: <u>https://lsuhsc.kuali.co/</u>. You will be directed to either Step 2 or Step 4 depending on whether you are using an LSUHSC computer, a personal computer or how recently you logged into Kuali.
 - 2. Kuali Sign-In page: Click Sign In.
 - 3. LSUHSC Sign-In page: Enter your full LSUHSC email address and password. Click Sign In.
 - 4. Main access point in Kuali: From this page you can access Research Home (Proposal Development), Conflict of Interest (COI) or Protocol modules.
 - a) **Research Home**: Create and submit proposals (previously referred to as "routing packets") and contracts for a project as described <u>here</u> <u>Office of Grants & Contracts</u>
 - b) **COI:** View and update your annual COI disclosures as described <u>here</u>
 - c) **Protocol:** Access and create IRB, IACUC, and IBC protocols for research studies. After accessing this page, you can:
 - (1) View your **Dashboard**
 - (2) Manage Protocols: access existing protocols or create new protocols
 - (3) Access **Protocols Assigned to Me** if you have been assigned as a reviewer for a protocol.
- B. Non-LSUHSC Personnel (individuals without an active @lsuhsc.edu email address)
 - Click this URL or enter it into your browser to go to the Kuali sign-in page: <u>https://lsuhsc.kuali.co/auth/kuali</u>
 - Enter the username and password assigned to you by IRB staff and click the *Sign In* button. You will be directed to your main access point in Kuali.
 *Note: upon logging in, you can update your designated password by following the instructions listed here.
 - 3. Depending on your level of access, you will be able to do some of the actions listed in **Section IA4** above.

II. NOT CURRENT USER

A. LSUHSC Personnel



- HSC personnel must submit an annual COI Disclosure, which is required to participate in research activities. By submitting a COI Disclosure, the individual automatically will be registered as a *User* in KR. Instructions for submitting the annual COI Disclosure in Kuali are found at the <u>COI in Research website</u>.
- 2. Once you are registered as an *User*, you will have the same access as described in **Section IA2** above.

B. Non-LSUHSC Personnel

- Please submit a request to be added as an External User in Kuali to <u>IRBOffice@lsuhsc.edu</u> (CCing the submitter of the KR Protocol you are associated with) with the following information:
 - a) Email subject line: "Request to add External User"
 - b) Full name
 - c) Institutional affiliation
 - d) Institutional email
- 2. An IRB Office staff member will create your *User* profile and inform you and the submitter of the respective protocol (CCed the email request) when this process is complete.
- 3. Once you are registered as a *User*, the submitter of the Protocol you are associated with can then list you as research personnel and continue with the submission.
- 4. You can then log into system following the instructions listed in Section IB above.